

**NOTICE OF INTENTION TO SELL
NOT TO EXCEED \$350,000,000
COUNTY OF SANTA CLARA, CALIFORNIA,
GENERAL OBLIGATION BONDS
(ELECTION OF 2016), 2024 SERIES C (FEDERALLY TAXABLE)**

NOTICE IS HEREBY GIVEN that the above Bonds will be offered for public sale by the County of Santa Clara, State of California, on _____, July __, 2024, at the hour of [8:30 A.M.], California time (or on such other date and time as may be determined by the County as provided in the paragraph below), through the **PARITY**® electronic bid submission system, subject to all of the terms and conditions of the Official Notice of Sale describing the Bonds, copies of which (along with a Preliminary Official Statement relating to the Bonds) may be requested from KNN Public Finance, LLC, 2054 University Avenue, Suite 300, Berkeley, California 94704, Municipal Advisor to the County (telephone (510) 208-8214, fax (510) 208-8282), or are available to authorized users at the **PARITY**® website at www.iDealprospectus.com. **Legal Opinion:** Orrick, Herrington & Sutcliffe LLP, San Francisco, California. **Disclosure Opinion:** Hawkins Delafield & Wood LLP.

The date and time of the Bond sale may be changed at the sole discretion of the County by providing notice thereof through Thomson Municipal News not later than [1:00 p.m.] (California time) on the day prior to the date bids are to be received.

Dated: July __, 2024.

COUNTY OF SANTA CLARA

By: _____/s/ Curtis Boone
Acting Clerk of the Board of Supervisors