

46. Consider acceptance of donation of \$10,000 from the Scheler Family Exemption Trust on behalf of the Social Services Agency.

Possible action:

- a. Accept donation.
- b. Authorize President of the Board to forward letter of appreciation to the Scheler Family Exemption Trust.

(ID# 24-1870)



December 28, 2023

Via USPS Priority Mail

Meals on Wheels
333 W. Julian Street
San Jose, CA 95110

Re: Scheler Family Exemption Trust created under the Scheler Family 2002 Trust dtd 9/11/2002

Dear Sir or Madam:

Enclosed please find check #0207014465 in the amount of \$10,000 in satisfaction of the specific bequest to Meals on Wheels under Section 6.02 of the Scheler Family Exemption Trust established under the Scheler Family 2002 Trust dated September 11, 2002.

I am also enclosing two copies of a Receipt form for signature by an authorized representative of Meals on Wheels. Please retain one copy of the form for your records and return a signed copy in the envelope provided.

Should you have any questions, please do not hesitate to contact our office at (408) 358-5814.

Sincerely,

Cathy Larson, Trust Officer
Direct: (408) 358-5814
Cathy@enterprise-trust.com

Enclosures



Scheler Family Exemption Trust created under the Scheler Family
2002 Trust dated September 11, 2002

Pursuant to the terms of the above referenced trust, on behalf of Meals on Wheels, I hereby acknowledge receipt of check #0207014465 in the amount of \$10,000 from the Scheler Family Exemption Trust.

Meals on Wheels

_____ Date
By: _____ Authorized Signer - Signature
_____ Print Name & Title



Scheler Family Exemption Trust created under the Scheler Family
2002 Trust dated September 11, 2002

Pursuant to the terms of the above referenced trust, on behalf of Meals on Wheels, I hereby acknowledge receipt of check #0207014465 in the amount of \$10,000 from the Scheler Family Exemption Trust.

Meals on Wheels

_____ By: _____
Date Authorized Signer - Signature

Print Name & Title



MEMBERS OF THE BOARD
SYLVIA ARENAS
CINDY CHAVEZ
OTTO LEE
SUSAN ELLENBERG
S. JOSEPH SIMITIAN

BOARD OF SUPERVISORS COUNTY OF SANTA CLARA

COUNTY GOVERNMENT CENTER, EAST WING
70 WEST HEDDING STREET, SAN JOSE, CA 95110 / (408) 299-5001
FAX LINE (408) 938-4525
INTERNET ADDRESS: [HTTP://WWW.SCCGOV.ORG](http://www.sccgov.org)

March 1, 2024

Scheler Family Exemption Trust

Deanna J. Scheler
1561 Edgewood Way
San Jose, CA 95125

To Whom It May Concern:

On February 6, 2024 (Item No. 46), the County of Santa Clara Board of Supervisors voted unanimously to accept your generous donation of \$10,000 for the Meals on Wheels Trust Fund.

The donation made by Scheler Family Exemption Trust will be used to support the Senior Nutrition Program Meals on Wheels program. Meals on Wheels is a valued service that assists homebound older adults in maintaining proper nutrition, health, and independence. The donation not only funds the program, but it also serves the greater community of the County of Santa Clara.

On behalf of the Social Services Agency and the County as a whole, the Board of Supervisors expresses its sincere appreciation for your generous donation.

Sincerely,

Susan Ellenberg, President
Board of Supervisors
County of Santa Clara



24-1870

DATE: February 6, 2024

TO: Board of Supervisors

FROM: Daniel Little

SUBJECT: Acceptance of Donation from Scheler Family Exemption Trust

RECOMMENDED ACTION

Consider acceptance of donation of \$10,000 from the Scheler Family Exemption Trust on behalf of the Social Services Agency.

Possible action:

- a. Accept donation.
- b. Authorize President of the Board to forward letter of appreciation to the Scheler Family Exemption Trust.

FISCAL IMPLICATIONS

There is no impact to the County General Fund due to approving the recommended action. The \$10,000 from the Scheler Family Exemption Trust will be put in the Meal on Wheels Trust Fund.

REASONS FOR RECOMMENDATION AND BACKGROUND

Section A2-17 (Acceptance of Gifts) of the County of Santa Clara (County) Ordinance Code states that a department/agency may only receive gifts or donations of \$10,000 or more after formal acceptance and approval by the Board of Supervisors (Board) as trustee for the County.

The Social Services Agency (SSA) is requesting approval from the Board of Supervisors to accept donations totaling \$10,000 from the Scheler Family Exemption Trust. The \$10,000 in funding will be used to support the Senior Nutrition Meals on Wheels Program.

Meals on Wheels is a valued service that assists homebound older adults in maintaining proper nutrition, health, and independence. Participants of the program receive a weekly delivery of seven breakfasts, five frozen lunch/dinner entrées, one fresh entrée salad, and one fresh cold sandwich or wrap (14 meals) supplemented with fresh fruit, juice, milk, bread, peanut butter, and other grocery items. Although Meals on Wheels receives county, state, and federal funding, the SNP also relies on participant contributions and donations to help fund the program.

Approved: 2/6/2024

CHILD IMPACT

The recommended action will have no/neutral impact on children and youth.

SENIOR IMPACT

The recommended action will have a positive impact on seniors utilizing the Meals on Wheels program.

SUSTAINABILITY IMPLICATIONS

The recommended action will have no/neutral sustainability implications.

CONSEQUENCES OF NEGATIVE ACTION

Failure to approve the recommended action will prevent SSA from accepting the donation.

STEPS FOLLOWING APPROVAL

The Clerk of the Board will follow the usual process for this type of file.

ATTACHMENTS:

- Scheler Family Exemption Trust Donation Letter 1-2024